



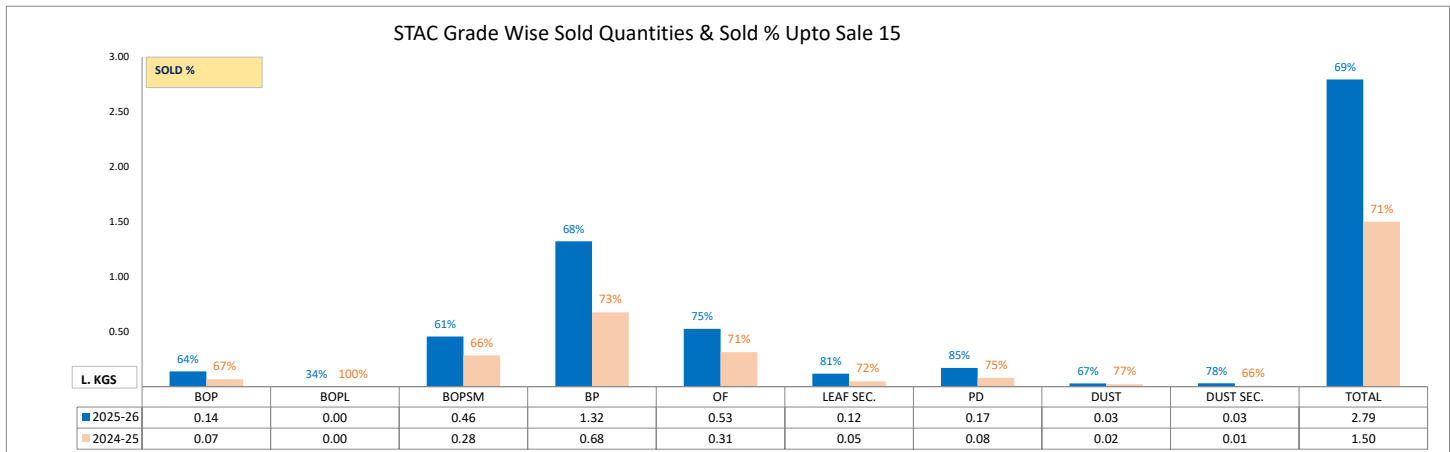
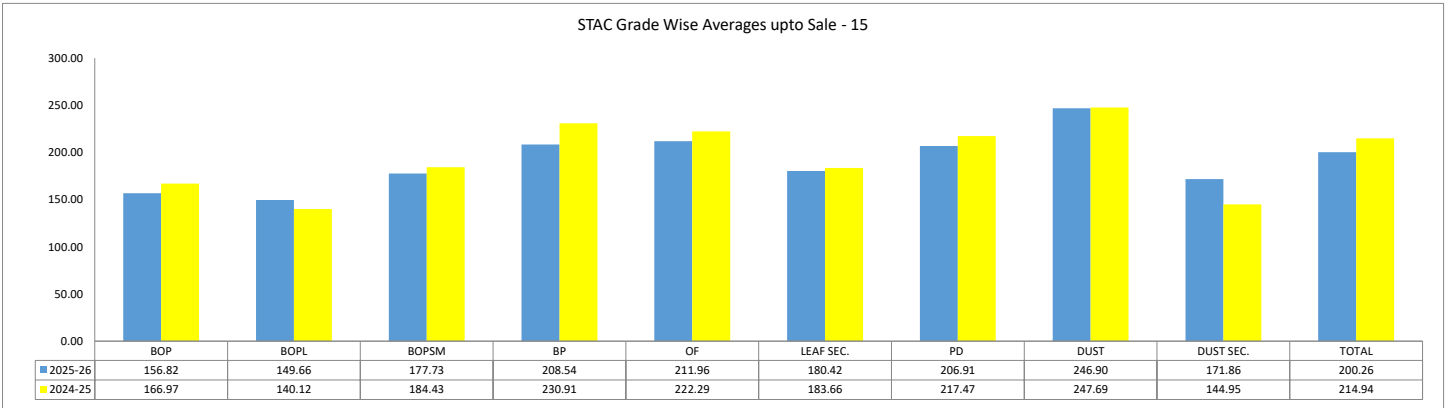
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 15 (2025)

Market Report	
LEAF	DUST
* Market opened to good demand. * Best and Good sorts met with strong demand * Medium and Plainer sorts were irregular around last.	* Market witnessed good demand. * Best and Good sorts were firm around last. * Medium and plainer sorts were irregular following quality.

Buying Analysis	
LEAF	DUST
* Internal / Local packeteers Mainstay. * Western India Fair support * HUL /TCPL Limited enquiry.	* Western India Mainstay. * Packeteers/HUL Limited enquiry. * Internal Fair support.

AUCTION AVERAGES									
	2025/26			2024/25			UPTO SALE 15		
	Sale 15	Sale 14	+/-	Sale 15	Sale 14	+/-	2025/26	2024/25	2023/24
LEAF	201.46	197.53	3.93	210.39	225.06	-14.67	199.60	214.69	192.75
DUST	211.70	202.82	8.88	216.93	221.79	-4.86	207.50	218.20	195.54
TOTAL	202.31	197.97	4.34	210.89	224.85	-13.96	200.26	214.94	192.98

STAC AUCTION AVERAGES									
SALE	14	15							
LEAF	2025/26	197.53	201.46						
	2024/25	225.06	210.39						
DUST	2025/26	202.82	211.70						
	2024/25	221.79	216.93						
TOTAL	2025/26	197.97	202.31						
	2024/25	224.85	210.89						

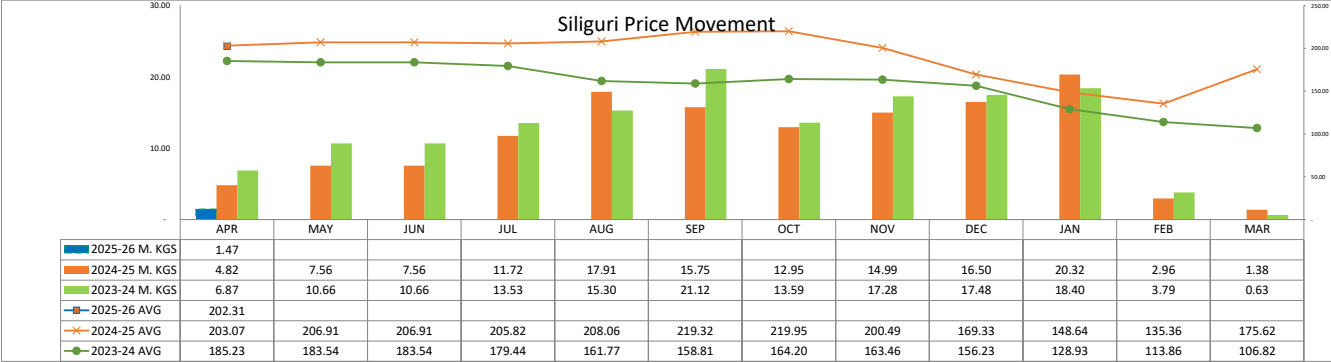


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 15			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	1344394	1018895	198.30	24%	1562653	900322	196.40	42%	2907047	1919217	197.41	34%
FANNINGS	315065	264927	218.05	16%	392146	261963	205.68	33%	707211	526890	211.90	25%
LEAF SEC.	80471	68379	184.35	15%	65431	49362	174.98	25%	145903	117741	180.42	19%
LEAF TOTAL	1739930	1352200	201.46	22%	2020231	1211647	197.53	40%	3760161	2563847	199.60	32%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	128070	105825	215.81	17%	115787	94373	209.50	18%	243857	200198	212.84	18%
DUST SEC.	20165	15531	183.72	23%	18032	14421	159.08	20%	38197	29952	171.86	22%
DUST TOTAL	148235	121357	211.70	18%	133819	108794	202.82	19%	282053	230150	207.50	18%
TOTAL	1888165	1473557	202.31	22%	2154050	1320440	197.97	39%	4042214	2793997	200.26	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 15			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1739930	1352200	201.46	22%	2020231	1211647	197.53	40%	3760161	2563847	199.60	32%
2024-25	1393457	984414	210.39	29%	573020	407365	225.06	29%	1966476	1391779	214.69	29%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	148235	121357	211.70	18%	133819	108794	202.82	19%	282053	230150	207.50	18%
2024-25	101254	80317	216.93	21%	43646	28321	221.79	35%	144900	108638	218.20	25%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1888165	1473557	202.31	22%	2154050	1320440	197.97	39%	4042214	2793997	200.26	31%
2024-25	1494710	1064731	210.89	29%	616666	435686	224.85	29%	2111376	1500417	214.94	29%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 15			2025/26		UPTO SALE 15		
	Sale 15	Sale 14	2025/26	2024/25	2023/24	Sale 15	Sale 14	2025/26	2024/25	2023/24
BELOW 100	0.1	0.0	0.0	3.7	0.8	0.0	0.0	0.0	8.1	10.0
BETWEEN 100.00-119.99	4.4	8.2	6.2	16.8	27.6	6.0	6.8	6.4	6.5	10.3
BETWEEN 120.00-139.99	44.0	43.9	44.0	18.7	16.5	21.8	32.5	26.8	16.8	24.9
BETWEEN 140.00-159.99	6.1	6.4	6.2	5.1	3.1	16.0	12.4	14.3	3.2	3.7
BETWEEN 160.00-179.99	2.3	2.1	2.2	3.3	2.9	1.8	2.3	2.1	0.7	3.4
BETWEEN 180.00-199.99	1.4	0.9	1.1	2.1	3.2	2.3	0.9	1.6	1.4	6.7
BETWEEN 200.00-219.99	1.6	1.6	1.6	1.8	4.4	0.3	1.6	0.9	2.1	9.9
BETWEEN 220.00-239.99	2.2	1.8	2.0	2.3	7.3	7.3	2.3	4.9	7.0	7.9
BETWEEN 240.00-259.99	2.8	2.3	2.5	3.8	6.2	9.8	5.3	7.7	10.2	10.3
BETWEEN 260.00-279.99	6.1	4.4	5.3	7.2	6.5	11.5	11.5	11.5	15.7	11.3
BETWEEN 280.00-299.99	6.1	4.8	5.5	7.1	6.6	6.2	7.2	6.7	13.1	8.7
300 AND ABOVE	23.1	23.7	23.4	28.2	14.8	17.0	17.2	17.1	15.2	2.8

FUTURE FRESH OFFERING (IN PACKAGES)								
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE	
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST
15	47343	3744	51087	44544	1971	46515	2799	1773
16	65988	6791	72779	59380	3162	62542	6608	3629
17	59310	6839	66149	77242	5674	82916	-17932	1165
TOTAL	172641	17374	190015	181166	10807	191973	-8525	6567



STAC BUYING (ALL TEAS) FOR THE SALE 15												
	CTC LEAF			DUST			TOTAL					
				Sale 15								
OFFER	1,739,930			OFFER	148,235			OFFER	1,888,165			
SOLD	1,352,200			SOLD	121,357			SOLD	1,473,557			
SOLD %	78%			SOLD %	82%			SOLD %	78%			
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	439,470.4	190.03	33%	W.India	46,100.2	222.34	38%	Local	467,542.9	191.04	32%	
N.India	265,777.8	174.93	20%	Local	28,072.5	206.83	23%	N.India	292,508.0	176.53	20%	
R.Pack	234,046.6	296.54	17%	N.India	26,730.2	192.52	22%	W.India	253,023.8	205.43	17%	
W.India	206,923.6	201.66	15%	HUL	6,266.3	302.21	5%	R.Pack	234,046.6	296.54	16%	
Others	62,957.0	189.96	5%	Packeteers	5,521.0	125.33	5%	Others	67,623.9	191.40	5%	
Packeteers	46,785.8	133.86	3%	Others	4,666.9	210.83	4%	Packeteers	52,306.8	132.96	4%	
HUL	39,748.2	123.26	3%	C.India	3,485.0	245.50	3%	HUL	46,014.5	147.63	3%	
TCPL	27,700.0	125.09	2%	TCPL	514.4	125.00	0%	TCPL	28,214.4	125.08	2%	
C.India	23,804.0	170.28	2%					C.India	27,289.0	179.89	2%	
Exports	4,987.0	128.76	0%					Exports	4,987.0	128.76	0%	
TOTAL	1,352,200	201.46		TOTAL	121,357	211.70		TOTAL	1,473,557	202.31		

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 15				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
ARYAMANSPECIAL	889.30	491.90	1,365.20	340.79
KARTICK	3558.70	433.87	7,060.00	410.99
BARADIGHI	13773.50	396.81	16,114.10	360.93
BINAGURI	22983.40	377.42	30,603.10	328.32
RYDAK	20588.40	365.54	14,105.50	393.90
PAHARGOOMIAH	12585.40	363.78	11,470.60	347.92
GULMA	18949.00	361.49	18,516.20	329.63
GHATIAROYAL	4226.60	356.10	0.00	
BHATKAWA	5776.90	347.57	6,279.60	328.97
MORAGHAT	14048.50	346.28	29,775.70	327.61
JAYANTIKAGOLD	4999.70	345.99	1,717.70	328.88
DIANARAMBARI	3751.00	340.54	9,064.60	345.82
HOPE	7664.80	340.45	5,700.50	322.92
KUMARGRAM	11225.40	338.59	633.40	387.85
KURTI	1617.20	338.26		
DALGAON	23386.90	335.06	18,469.00	341.13
JITI	17255.90	333.86	14,284.40	318.11
SANKOS	11373.00	329.07	3,612.80	346.97
ANANDAPURROYAL	1071.80	327.79	8,112.00	336.69
GOODHOPE	3818.00	324.28	5,414.20	315.05
NEPUCHAPUR	20011.00	323.47	18,179.20	315.63
LEESHRIVER	30907.50	321.81	3,448.50	332.85
HULDIIBARIROYAL	16806.80	321.51		
HILLAROYALE	5926.50	320.33		
HANSQUA	7717.80	318.27	4,234.80	302.07

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